

		BELOW AVERAGE	AVERAGE	BEST
		★☆☆☆☆	★ ★ ★ ☆ ☆	★ ★ ★ ★ ★
Pre-Design	Owner's Project Requirements (OPR) with ASHRAE guidelines	! Optional	✗	✓
	Commissioning Plan	? Not likely	✓	✓
Design	Review of Basis of Design	? Not likely	✓	✓
	Update Cx Plan	? Not likely	✓	✓
	Provide Cx Specifications	✗	✓	✓
	Design Review	✓	✓	✓
	Corrective Action Log	✓	✓	✓
	OPR Tracking + Updates	✗	✗	✓
Construction	Cx Submittal Review	! For an extra fee	✓	✓
	Pre-Functional Checklists (customized by project and individual piece of equipment)	✓ Generic checklist	✓	✓
	TAB Report Review	✓	✓	✓
	Static Testing (Duct, Pipe, Electrical)	✓	✓	✓
	Witness Equipment Start-Up	! Optional	✓	✓
	Review Operation & Maintenance Manual	! For an extra fee	✓	✓
	Planning for CMMS Integration	✗	✗	✓
	OPR Tracking + Updates	✗	✗	✓
Acceptance	Connected Cx using Data Analytics (SONICx)	! Expensive options from 3rd Party	✗	✓
	Functional Testing	✓	✓	✓
	Attend + Verify Owner Training	! Paperwork only	✓	✓
	Cx Preliminary Report	✓	✓	✓
	Systems Manual (if requested)	✓	✓	✓
	OPR Tracking + Updates	✗	✗	✓
	Draft Cx Report	✓	✓	✓
Occupancy + Operations	Connected Cx using Data Analytics (12 months included)	! Expensive options from 3rd Party	✗	✓
	Assist with CMMS Integration	✗	✗	✓
	Deferred Functional Performance Testing	! Optional	✓	✓
	Building Operations Review (10 month warranty meeting)	! For an extra fee	✓	✓
	Lessons Learned	✗	✗	✓
	OPR Tracking + Updates	✗	✗	✓
	Cx Final Report	✗ No report updates unless extra fee	✓	✓